# PrinterLogic

# **Printer and Driver Management**

### **Business Problem**

From an end user's perspective, printing is easy—click Print and pick up the document at a nearby printer. What they don't know is all that's involved to make printing *appear* easy in enterprise environments where IT departments juggle hundreds of printers and thousands of workstations assigned to those printers across multiple locations. Keeping printing simple and problem free for end users can be challenging and frustrating.

Managing a diversified fleet of printers is a particular challenge. Manufacturers provide a global printer driver to resolve this problem for their printers, but organizations still have to manage each of the drivers from the different manufacturers on their fleet. Then, getting those drivers to disparate workstations is another hurdle, especially considering the variety of operating systems (including Windows, Mac, and Linux) and virtual desktop environments (like Citrix and VMware).

To solve this deployment headache, organizations rely on group policy objects (GPOs), but they really complicate the problem. GPOs require elevated permissions to manage, create slow logon times, and can cause deployment and printing problems because of their broadly hierarchical nature. They are error prone because IT has to create them, test them on different versions of Windows, and then revise them to target numerous departments, printers, and drivers. Another frustration is their limited reach within an organization—a GPO can reach a Windows operating system, but not Mac, Linux, or Citrix. This limitation requires IT to manage multiple deployments for varying operating systems, each requiring a different IT approach.

All of this is managed within a print server infrastructure, which further complicates deployment, requires additional management, consumes IT resources, drives up costs, and creates printing risk through a single point of failure. Security updates, feature enhancements, and even renaming or moving a printer inside a print server environment requires IT touching everyone's workstation, either manually or with a script, in addition to renaming it on the print servers. And if that printer needs to be totally replaced with a different brand or different make of the same brand, a new printer driver has to be deployed again using GPOs. "When we opened three new facilities and configured 20 to 30 printers per site, we simply exported the data from PrinterLogic and changed the names to reflect the new location. This has cut deployment time from three days to one hour."

-Jeff Alway, IT Support Service Manager, Laser Spine Institute

Further frustrations surface when end users travel to various offices. When they need to print, they almost always call the help desk for support because users seldom know all the information required by the native Add Printer dialog, such as the printer type, printer name, print server hosting the printer, and so on. If the

# **Printer**Logic

help desk is not available immediately, the end user can be blocked from completing a vital task, such as printing a proposal, contract, or letter to be signed in a meeting.

Each of these issues, and more, make managing and deploying printers and drivers a major pain point for IT.

#### How Printer Installer Solves Printer and Driver Management

PrinterLogic simplifies printer and driver management by eliminating the print server and converting your environment to centrally managed direct IP printing. The solution provides a web-based Admin Console to configure printer drivers, define deployment rules, and solve the complexity of getting the right driver to the right workstation without complicated scripting and GPOs—all from a single interface. It supports many versions of Windows<sup>1</sup> (including 32- and 64-bit), Mac, Linux, and virtual desktop environments (Citrix and VMware). And it supports native or universal printer drivers, giving IT organizations the most flexibility and compatibility for printer driver configuration and management.

To get started, install Printer Installer software in the data center and then push out the Printer Installer Client to end-user workstations. The client installs printer drivers, configures printers, and collects print job data without having to elevate permissions. It also converts all existing printers that were connected to print servers into centrally managed direct IP printers. The default printer and customized printer settings including name, comments, location, and printer drivers—remain intact through the conversion.

After printers are imported, the printing details are centrally managed through the Admin Console. On the left of the console is a treeview where IT admins organize printers. Best practice dictates this is done by the printer's physical location, organizing them by country, state or region, building, and floor. IT staff and end users use the treeview to find and select any printer in the fleet. Printer Installer "We went from about 2,500 printerrelated tickets in a year down to three or four. Soft costs, in particular, went down massively."

 Chris Nilsson, Director of Technology Integration, Lamar CISD

also features the Self-Service Installation Portal—a tool that empowers end users to install printer drivers on their own without help desk support or local admin rights.

Going forward, IT can use the Admin Console to add new printers, update printer drivers, or simply rename a printer, without complex scripting and GPOs. What used to take hours will take only minutes.

<sup>1</sup> Windows 7, 8, 8.1, 10 and Windows Server 2008 R2, 2012, 2016

## Setup and Configuration of Printer Drivers

The Printer Installer Admin Console lets IT professionals manage printer details, such as printer names, locations, and properties. IT admins also manage drivers and create printing profiles based on cost saving measures, like duplex and grayscale. IT staff can easily deploy printer drivers through either auto deployment (using criteria such as Active Directory user name, computer, organizational unit, and IP address) or publish the Self-Service Portal where end users can intuitively install their own printers with a single click.

#### Step 1: Managing Printer Details

Once you have imported printers from print servers or defined your own, you can now manage them. Use the General tab to name the printer with a user-friendly name that lets IT and end users quickly identify the properties of the printer. This includes assigning a printer name and location as well as listing specific printer properties, such as whether it supports duplex or color printing. A print value can also be assigned for grayscale and color copies so you can track the expense associated with a particular printer.

In the Port tab, you assign an IP address or DNS name and port number to the printers.

New w Move Copy Delete General Port	Drivers / Profiles Deploy Security - Alerts Printing Status Que	ue General	Port	Drivers / Profiles	Deploy	Security 👻	Alerts	Printing	Status	Queue
A Image Company			_							
- 🗋 Australia General		Port								
E Canada										
🕨 🔲 🧰 China										
Germany     Printer Name	Printer01	P	ort Name:	1	192.168.3.20	1				
🕒 🔲 🦢 Japan										
United Kingdom Location:	Conf Room	р	rotocol:		🖲 Raw 🛛 🔍 I	LPR				
United States				F	Port Number					
A Comment:	B&W Only, Scanner			S	9100					
A C Cos Angeles										
A □ □ HQ     Web Interface:	http://192.168.3.201	S	NMP Status:		Enabled					
Floor 1 Install URL:	http://demo23.printerlogic.local/140-616-141/	C	community lame:	[						1
. V 🚔 Printer01			ane.							
Printer01 (Color) Supports Color:	No		NMP Dev ndex:							]
	No									
Printer04										
Print Job	Choose a cost template for printer-specific Print Job Cost settings:									
Costing:	Default Costs 🔻									
- 🔲 📥 Printer07										
🗌 💻 Printer08 Hide from										
Portal:										
L 📄 🚔 Pull Printer Custom:										
Floor 2 Fax:										
New York										
i 🗇 🔂 Utah										
▶ □ □ _Epic ▶ □ □_PrintServers										

#### Step 2: Managing Printer Drivers

Printer Installer categorizes printer drivers by both 32- and 64-bit architecture and operating system. This built-in, multi-architecture support for Windows, Mac, and Linux end-user workstations (and even Citrix and VDI environments) ensures full-featured, dependable printing even in mixed-OS environments. You can see all drivers that are compatible with each architecture and operating system in a drop-down list. Because Printer Installer supports 32- and 64-bit drivers, both architectures can exist side by side while eliminating the concerns about the wrong driver being installed on the wrong architecture.

To add printer drivers, click "Upload New Driver." The dialogs guide you through the process of selecting the printer drivers you have downloaded from the vendor's website and uploading them to Printer Installer.

Printer Installer X	Person 1 — 🗆 🗙
← → C ① demo23.printerlogic.local/ad	min/? 🖈 🗹 🗐 :
	ER Tools v Help v root v
New Y Move Copy Delete	General       Port       Drivers / Profiles       Deploy       Security +       Alerts       Printing       Status       Queue       Release         Driver / Profiles         Cancel       Save         32-bit drivers         Windows 7       Uptood New Driver       Profile       Add Update         HP LaserJet Professional CM1410 Series PCL 6 (x32)       •        •         Windows 88 1/10       Uptood New Driver       Profile       Add Update         HP LaserJet Professional CM1410 Series PCL 6 (x32)       •        •         Unixx 32-bit       Uptood New Driver       Profile       Add Update         Imax 32-bit       Uptood New Driver       Profile       Add Update         Imax 32-bit       Uptood New Driver       Profile       Add Update
	64-bit drivers         Windows 7 & 2008R2       Upload New Driver       Profile       Add Update         HP LaserJet Professional CM1410 Series PCL 6 (x64) <ul> <li>Grayscale</li> <li>Windows 8/10/2012/2016</li> <li>Upload New Driver</li> <li>Profile</li> <li>Add Update</li> <li>HP LaserJet Professional CM1410 Series PCL 6 (x64)</li> <li>Grayscale</li> <li>Grayscale</li> <li>Mac OS X 10.9-10.12</li> <li>Upload New Driver</li> <li>Profile</li> <li>Add Update</li> <li>HP Business Inkjet 2300 PS</li> <li>Inux 64-bit</li> <li>Upload New Driver</li> <li>Profile</li> <li>Add Update</li> <li></li> </ul>
PrinterLogic	Citrix drivers         Citrix       Upload New Driver       Profile       Add Update              Profiling Options           Reapply profiles every login/client check-in or refresh       Reapply profile after each print job       Not set (Use global option which is currently: Disabled)         Enabled       Enabled       Enabled       Disabled         Manage Driver / Profile Repository       Manage Driver / Profile Repository

To see a complete repository of all printer drivers and their associated profiles, regardless of platform or operating system, click "Manage Driver / Profile Repository" to open the Driver / Profile Repository. Vendors continually provide new versions of their printer drivers. The repository offers a simple way to update existing drivers with newer versions—with the click of a button, you can upload, replace, or delete drivers. Leveraging the Printer Installer Client, any changes are automatically pushed out to workstations associated with that driver without using scripts or GPOs.

→ C ① demo23.printerlogic.local/admin/?#									☆	2
										<b>e</b> _1 <i>(</i> =
<b>PRINTER</b> INSTALLER						✓ Return	to tree view	Tools	▼ He	lp <del>v</del> l
river / Profile Repository						Upload New	Driver	Replace	; [	Delete
Iters: All drivers / profiles   Unused drivers										
				×86			x64			Citrix
			Win7	Win8	Linux 32-bit	Win7 2008R2	Win8	Mac OS X	Linux 64-	Citrix
Driver Model Name:	Driver Version	Driver Date					10 2012 2016	Х	bit	
Citrix Universal Printer	-	-								
HP Business Inkjet 2300 PS	19.13	04/23/2015								
HP LaserJet 4/4M Plus PS 300 (WinXP x32 - Migrated from Novell)	02.00.12.02	1/18/2002								
HP LaserJet 5/5M PostScript (WinXP x32 - Migrated from Novell)	02.00.12.02	1/18/2002		•						
HP LaserJet 5Si Mopier PS (WinXP x32 - Migrated from Novell)	02.00.12.02	1/18/2002	•	•						
HP LaserJet CM1410 Series	19.9	08/20/2013						1		
HP LaserJet Professional CM1410 Series PCL 6 (x32)	61.103.09.8726	10/13/2010	•	<ul> <li>Image: A second s</li></ul>						
<ul> <li>HP LaserJet Professional</li> <li>Add Profile (Import Profile)</li> <li>CM1410 Series PCL 6 (x64)</li> </ul>	61.103.09.8726	10/13/2010				•	<b>*</b>			
Color Profile							E	Edit or Copy	/ Export /	Delete
Grayscale This profile causes the printer to print in grayscale	instead of color.						E	Edit or Copy	/ Export /	Delete
LegalFlip_							E	Edit or Copy	/ Export /	Delete
Manual Duplex Disabled							E	Edit or Copy	/ Export /	Delete
New Profile			_	_	_			Edit or Copy		
HP Universal Printing PCL 5 (v5.3) (x32)	61.115.01.10527	06/06/2011								
HP Universal Printing PCL 5 (v5.3) (x64)	61.115.01.10527	06/06/2011					Image: A start of the start			
HP Universal Printing PCL 5 (v5.4) (x32)	61.118.01.11744	11/11/2011	1	4						
HP Universal Printing PCL 5 (v5.4) (x64)	61.118.01.11744	11/11/2011				Image: A start and a start	<b>v</b>			
HP Universal Printing PCL 6 (x32 - Imported from \\V020)	61.115.01.10527	06/06/2011	1	4						
HP Universal Printing PCL 6 (x64 - Imported from \\V020)	61.115.01.10527	06/06/2011				4	1			
HP Universal Printing PCL 6 (v5.4) (x32)	61.118.01.11744	11/11/2011	1	1						
HP Universal Printing PCL 6 (v5.4) (x64)	61.118.01.11744	11/11/2011								
							1			

#### Step 3: Managing Profile Settings

IT can save money and simplify printing for end users by setting unique profiles for each printer driver, such as duplexing, color, DPI, paper size, paper source, and other finishing options.

When printer drivers are imported from print servers, any profiles are included in the conversion. On the Drivers / Profiles tab, you can update those profiles or upload new ones. Click "Add" to create or modify a new profile based on the native printer driver. Clicking "Add" temporarily installs the printer driver and launches the preferences dialog for that printer. Simply select any preferences in the dialog (including paper tray, color or black and white, simplex or duplex, and print quality). These preferences are saved in the profile after clicking "Save."

The Profile drop-down list reflects the current profiles created by admins for that particular driver. Selecting a profile then becomes the initial profile used when deploying the printer driver to workstations.

Printer Installer ×	Person 1	
$\epsilon  ightarrow \mathtt{C}$ (i) demo23.printerlogic.local/ad	min/?#	☆ 🖸 🗮 🗄
<b>OPRINTER</b> INSTALL	ER Tools •	Help v root v
New *     Move     Copy     Delete <ul> <li>Example Company</li> <li>China</li> <li>China</li> <li>China</li> <li>Germany</li> <li>Japan</li> <li>United Kingdom</li> <li>Guined Salas</li> <li>Cationnia</li> <li>Cationnia</li> <li>Cationnia</li> <li>Content Salas</li> <li>Cationnia</li> <li>Cationnia</li> </ul>	General     Port     Drivers / Profiles     Deploy     Security     Alerts     Printing     Status     Queue     Release       Driver / Profiles       32-bit drivers       Windows 7     Upload New Driver     Profile     Add (1)       IHP LaserJet Professional CM1410 Series PCL 6 (x2)     •         Windows 88.1/10     Upload New Driver     Profile     Add (1)       IHP LaserJet Professional CM1410 Series PCL 6 (x2)     •         Uncore status ICM1410 Series PCL 6 (x2)     •         Linux 3-2-bit     Upload New Driver     Profile     Add (1)	Jpdate Jpdate
	Child Schut (pland ver Liver) Prolie     (no.)      G4-bit drivers      Windows 7 & 2008R2     Upland New Driver)     Prolie     (Add )	
	HP Lase/Jet Professional CM1410 Series PCL 6 (x84)     Ctrimuscular       Windows 81102012/2016     Upload New Driver       HP Lase/Jet Professional CM1410 Series PCL 6 (x84)     Color Profile       Granue Cast No. 9 - 10.2     Upload New Driver       HP Business Initiet 2300 PS     Hanual Duplex Disabled       Linux 64-bit     Upload New Driver        v	date
	Citrix drivers Citrix Upload New Driver Profile Add (	
<b>Printer</b> Logic	Profiling Options     Reapply profiles every loginclient check-in or refresh     Not set (Use global option which is currently: Disabled)     Cabled     Disabled     Manage Driver / Profile Repository	

Printer Installer does not lock profiles, allowing users the flexibility to override profiles when necessary. However, in the Profiling Options section of the Drivers / Profiles tab, you can configure the profile to reset to the selected profile each time a user logs on or even after every print job. If a user or department continuously overrides profiles, those trends are visible in a usage report.

#### Step 4: Deploying Printer Drivers

Printer Installer deploys printer drivers using either auto deployment or the Self-Service Installation Portal. Auto deployment is a push installation using the Printer Installer Client. The Self-Service Portal is a pull installation and enables employees to install a printer on their own without help desk intervention. The portal also assists those who simply want to install an additional or even a different printer than what was originally installed through an auto deployment.

#### **Auto Deployment**

To manage deployment rules, select a printer in the treeview and click the Deployment tab. In the right pane, click "Add." A drop-down list lets you deploy printer drivers using Active Directory (user, computer, group, container, or OU), IP address range, hostname, MAC address, or a combination of these called Advanced Groups.

These flexible options provide the ability to target printer deployments using end-user details, like job function or physical details of the workstation. For instance, if you want to deploy printer drivers based on a laptop's proximity to the printer, you setup a deployment rule based on an IP address range. Now when the end user enters a specific location specified by the network segment, the printer is automatically installed or uninstalled when they leave.

The Advanced Groups option lets you use a combination of deployment options using and/or rules to help you accurately target the correct end users. For example, you can deploy a printer driver to employees in a Marketing group but exclude employees who are not physically in the corporate office building. Once an advanced group is defined and saved, you can access it again for future deployments.

Move Copy Delete	General Port	Drivers / Profiles	Deploy	Security 👻 Alert	s Printing S	Status Quei	le Release		
Example Company									
📄 🧰 Australia	Deploy					Add	d Delete	Cancel	Sav
🔲 🧰 Canada									
🔲 🧰 China							embers of the item. T		
🔲 🧰 Germany						ien removing ar	n item the printer will I	be removed fro	om the cl
🔲 🧰 Japan	computer if the "Sy	nc Deployment" opti	on is enabled li	the loois > Setting	s > Client page.				
🔲 🧰 United Kingdom	Name			Shar	a 11	sers	Computers	Set De	ofoult
United States				Shar	6 0	5015	Computers		naun
🔺 🔲 🧰 California	📃 🎼 wrk*							No	•
🗼 🔲 🧰 Los Angeles	🔲 📭 printerlog							No	۲
🛓 🔲 🧰 HQ	🔲 🐇 printerlog	gic\dustin						Alway	s T
🔺 🥅 🧰 Floor 1	🔲 🧰 printerlog	jic\PrinterLogic Users	s\ExampleOU			<ul> <li>Image: A start of the start of</li></ul>	4	No	•
Floor 1	🔲 🍇 printerlog	jic\TestGroup					-	No	۲
Printer01									
Printer01 (Color)									

# **Printer**Logic

#### Self-Service Installation Portal

The Self-Service Installation Portal reduces help desk calls and empowers the end user by letting them install printers on their own without admin privileges. The portal displays a list of printers that are available for installation. As an administrator, you can further enhance the portal by uploading a graphical floor plan of your choice. End users will see the list of printers and the optional floor plan map. To add a floor plan, select the desired floor in the treeview, and then use the features on the Map tab. Once the floor plan is added, drag and drop the printers assigned to that floor onto the image.

You can also define security parameters. For example, if your organization has a specialty printer that should not be widely installed, you can hide that printer (or folder) from the Self-Service Portal using the Security tab.



End users access the portal by clicking on the Printer Installer Client in their system tray or through a URL link that you can send through email or post on a corporate intranet. When they open the portal, they will see the list of printers and floor plan with printer icons. You can program the portal to open to the end user's current location, even if they are roaming. When they hover over a printer, a pop-up appears that lists the printer name, driver, location, and any comments. They click "Install Printer" in the pop-up, and that's it.

# Conclusion

Print management consumes time and resources for IT departments. Tracking and managing printer drivers for diversified fleets and then deploying them to varying operating systems is challenging. Organizations rely on error-prone GPOs to help with deployment, but this method doesn't reach every operating system and requires extensive testing. Because printing is managed through print servers, all security updates, feature enhancements, and tasks (as simple as moving and renaming a printer) require IT to update any affected print servers and workstations with a script. Frustrations escalate when end users do not have the correct printers installed or visit other office locations and spend time on the phone with the help desk because they can't figure out how to install the right printer.

Printer Installer simplifies printer and driver management by eliminating the print server and converting your environment to centrally managed direct IP printing. From a single browser window, administrators can use the Admin Console to manage all printer drivers, regardless of manufacturer, in the printer driver repository. Printer drivers and profiles can also be viewed by operating system, platforms, and more. Adding or updating a driver requires a few mouse clicks, and then any changes are automatically pushed out to the workstations. No more GPOs and scripts. Leveraging the Self-Service Portal, end users can install printers with one click, maintaining productivity while saving the company help desk expense.

Printer Installer makes printing as easy as it should be-for end users and IT.